

VEGA DAILY

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November 27, 2025

VITAMIN

01

Recently, the Vitamin B6 market has remained soft, with buyers mainly purchasing on demand. Although some producers previously raised offers to USD 15.2/KG, actual transactions mostly fell between USD 14.2-14.5/KG, dominated by the digestion of low-priced inventories.

AMINO ACID

02

The Valine market remains weak, with slow order signing from producers. Trading prices range from USD 1.52–1.62/KG, with some deals as low as USD 1.49/KG. Market activity is subdued, end-users continue to buy as needed, and Valine is expected to stay weak but stable in the short term.

API

03

- The environmental impact report for Hubei Yitai Pharmaceutical's Yuekou New District Phase I project—covering production lines for Ribavirin, Ganciclovir, and Valacyclovir HCl—was recently published on government platforms.
- For Oxytetracycline HCl, supply from major manufacturers remains tight, with current transaction levels at USD 12.52–13.27/KG. Spot availability in trade channels is limited, and prices are expected to stay firm in the short term. Continued attention is needed on upstream oxytetracycline supply, production schedules, and demand trends.

FOOD ADDITIVE

04

According to the latest announcement from the Chinese National Health Commission, three new food raw materials have been accepted for review: ginseng cell culture, firethorn fruit (dried), and Nanjing honeysuckle. Three new food additive varieties have also been accepted: ammonium sulfate, fermented neotame, and (6S)-5-methyltetrahydrofolate monosodium.

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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